

FACILITIES ADVISORY COMMITTEE

June 1, 2023 | 6:00 -7:00 PM | NISQUALLY MIDDLE SCHOOL



AGENDA

- | | |
|---|-------------|
| 1. Overview- Review Agenda & Last FAC Meeting | Troy |
| 2. Site Visit | Dean/Alicia |
| 3. Capital Levy Review | Troy |
| 4. Capital Levy Communication Update | Amy |
| 5. Capital Levy Next Steps | Troy/Deb |

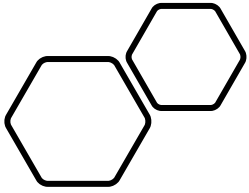
Upcoming Meetings:

August 24, 2023

September 21, 2023

October 12, 2023

6:00-7:00 PM | Locations TBD



Facility Advisory Committee



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June 2023

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What is a Capital Levy?

A capital levy is covered in the State Constitution, Article VII, Section 2 to authorize local school districts to “levy an additional tax to support the construction, modernization, or remodeling of school facilities; further, the authority to levy includes purchases of technology and major equipment repair. Typically districts fund systems described in a technology replacement or capital replacement plan.

Example:

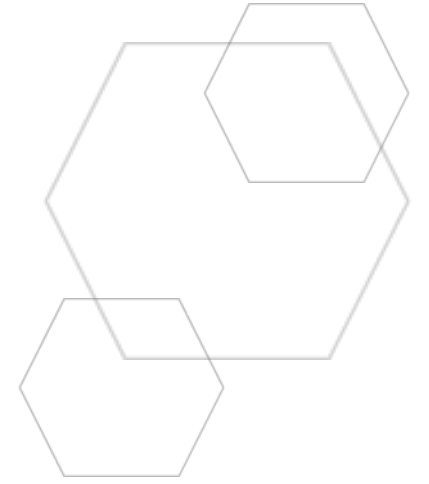
- Upgrading technology infrastructure
- Replacing roofs
- Replacing HVAC systems
- Replacing large equipment (walk-in coolers) in school kitchens



District Needs for Capital Levy

- Technology, Construction & Design, Maintenance, and Food & Nutrition:
 - Technology – Refresh required to keep system hardware up and running
 - Access Points
 - Network Switches
 - Security Video Management Upgrade
 - Devices for students/staff
 - Maintenance/C&D – Major system replacements required
 - Roofs
 - Sewer System Upgrades
 - Boiler Mechanical Upgrades
 - Fire Alarm Panel Upgrades
 - Food & Nutrition – Replacement of aging and obsolete equipment
 - Walk-in Refrigerator/Freezer Rebuilds
 - Oven Replacement
 - Dishwasher Replacements
- Young Child and Families Center
 - Preschool classrooms

*1 Million appropriated from State for Architectural Design



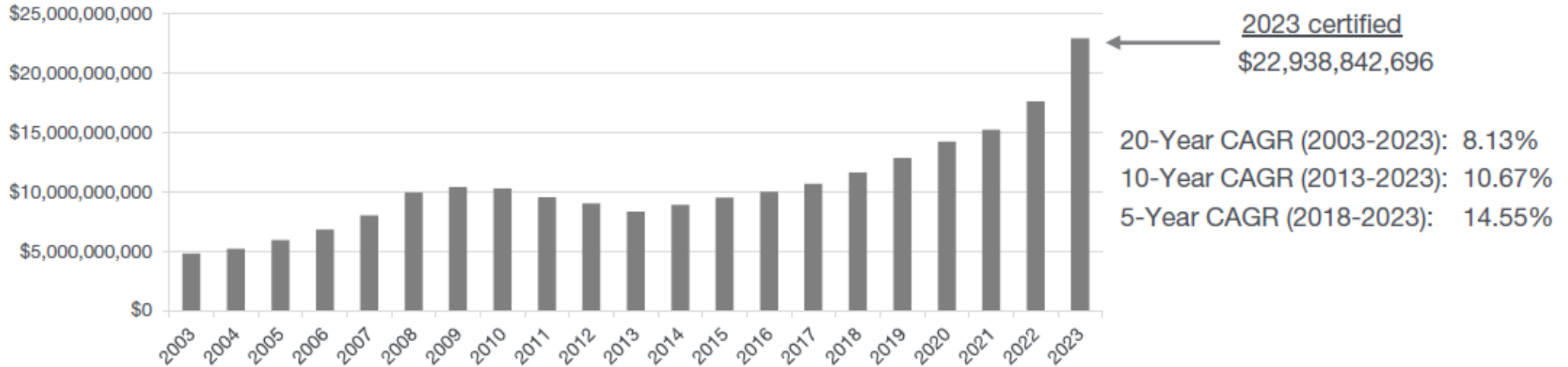
Capital Levy Review

Tax Rate History

Historical Levy Rates						
Year	Bond Levy	Capital Projects Levy	Technology Levy	Transportation Vehicle Levy	EP&O Levy	Total
2002	\$2.10	\$--	\$--	\$--	\$3.25	\$5.35
2003	1.93	--	--	--	3.16	5.09
2004	1.99	--	--	--	2.98	4.97
2005	1.47	--	--	--	2.78	4.25
2006	1.36	--	--	--	2.54	3.90
2007	2.01	--	--	--	2.20	4.21
2008	1.78	--	--	--	1.83	3.61
2009	1.68	--	--	--	2.22	3.90
2010	1.32	--	--	--	2.44	3.76
2011	1.23	--	--	--	2.89	4.12
2012	1.33	--	--	--	2.24	3.57
2013	1.44	--	--	--	3.71	5.15
2014	1.35	--	--	--	3.49	4.84
2015	1.98	--	--	--	3.43	5.41
2016	1.93	--	--	--	3.32	5.25
2017	2.12	--	--	--	3.47	5.59
2018	2.12	--	--	--	3.41	5.53
2019	1.99	--	--	--	1.50	3.49
2020	1.93	--	--	--	2.50	4.43
2021	2.41	--	--	--	2.50	4.91
2022	2.28	--	--	--	2.39	4.67
2023	1.80	--	--	--	2.00	3.79

Assessed Value

North Thurston Public Schools' Bond Assessed Value



Projection

North Thurston Public Schools' Assessed Value

Year	Assessed Value Total	% Change
2003	\$4,801,831,578	9.43%
2004	5,204,705,094	8.39%
2005	5,937,175,579	14.07%
2006	6,801,903,841	14.56%
2007	7,993,077,509	17.51%
2008	9,948,759,722	24.47%
2009	10,407,924,616	4.62%
2010	10,266,014,227	(1.36%)
2011	9,546,878,338	(7.01%)
2012	9,011,016,877	(5.61%)
2013	8,325,531,647	(7.61%)
2014	8,887,621,994	6.75%
2015	9,521,164,228	7.13%
2016	9,985,449,450	4.88%
2017	10,679,115,862	6.95%
2018	11,632,058,498	8.92%
2019	12,846,906,836	10.44%
2020	14,214,480,115	10.65%
2021	15,224,618,102	7.11%
2022	17,609,610,218	15.67%
2023	22,938,842,696	30.26%

Assessed Value by Property Classification

Property Classification	Assessed Value *	% of Total Assessed Value
Residential	\$15,461,960,318	67.32%
Commercial	\$7,100,772,883	30.92%
Personal Property	\$405,506,507	1.77%



Assessed Value Comparative Summary

School District	5-Year CAGR	10-Year CAGR	20-Year CAGR
Bethel	7.84%	11.35%	14.72%
North Thurston	8.13%	10.67%	14.55%
Yelm	7.78%	10.35%	13.86%
Tacoma	6.71%	10.45%	13.20%
Franklin Pierce	6.71%	10.53%	13.18%
Peninsula	7.82%	10.48%	13.15%
Tumwater	7.55%	9.36%	13.09%
Puyallup	7.46%	10.60%	13.07%
Clover Park	5.64%	9.50%	12.88%
Steilacoom	8.63%	8.98%	12.19%
Olympia	6.76%	8.70%	11.51%

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Thank You!



Facilities Advisory Committee Meeting Notes

June 1, 2023

Nisqually Middle School
6:00 PM

Welcome:

Troy Oliver, Assistant Superintendent of Operations welcomed the attendees.

Attendees: Troy Oliver, Amy Blondin, Deb Clemens, Angie DeAguiar, Mitch Denning, Amanda Garcia, Heather McCarthy, James Murray, Cyrus Overbey, Tiffany Sevruck, Jim Stanton, Margie Kirkwood, and Ruth Weigelt.

Overview- Review Agenda & Last FAC Meeting:

Troy Oliver reviewed the agenda with attendees and reviewed what was discussed at the last meeting on March 30, 2023.

Site Visit:

Alicia Neal, Director of Food Services and Dean Martinolich, Director of Construction & Design led attendees on a tour of Nisqually Middle School. Ms. Neal showed outdated and non-working kitchen equipment. She also shared about the high volume of lunches served at Nisqually due to Nisqually being the only middle school that all students get free lunch. She explained that food must be delivered each day because the refrigerator isn't big enough to store all the food needed. Mr. Martinolich led the attendees around the outside of the school and talked about some of the exterior needs of the school. He also showed where the planned site of the Young Child & Family Center will be, just behind Nisqually Middle School in the vacant lots.

Capital Levy Review:

Troy Oliver, Assistant Superintendent of Operations reviewed the definition of a Capital Levy, and the district needs for the Capital Levy. Mr. Oliver also reviewed the tax rate history and North Thurston Public School's history of assessed value.

Capital Levy Communication Update:

Amy Blondin, Executive Director of Communications shared about the district's plans for sharing information about a Capital Levy to the community. Ms. Blondin shared that the district is contracting with Educational Service District 113 to survey the community on their feelings about a Capital Levy as well as create focus groups to get feedback for the Facilities Advisory Committee to review in preparation for running a Capital Levy.

Capital Levy Next Steps:

Mr. Oliver talked about next steps for communication around a Capital Levy and shared upcoming meeting dates with the committee.

The meeting adjourned at 7:10 PM